

Multi-Generational Philanthropy



NATHAN DUNGAN

**MAY 2008
JA FINANCE PARK**

Did you know that every 7th grader attended the Tempe JA Finance Park last spring as the culminating activity to a Financial Literacy Unit taught by Explorer Math Teachers? Our P.T.O. supported half the cost of the program.

**2009-2010
MUNIZ AND NOTEHELPER
TEAM UP ON
PHILANTHROPY AND
FINANCIAL LITERACY**

Students in Ms. Muniz' classes are creating their own non-profit organizations through Project Based Learning. Students in Mrs. Notehelfer's Honors Classes are learning financial literacy through Project Based Learning.

Building the Next Generation of Donors and Doers

As parents negotiate the economic crisis, we are sobered to learn that our children currently spend five times more money than we did at the same age. Young people 18 and under will spend—or influence the spending of—more than \$1 trillion dollars this year. In a consumerist society, how do we do a better job of aligning our values with our financial habits? How do we encourage our children to become smarter consumers and to make philanthropy an essential part of their financial lives?

Noted author, broadcast personality and financial expert Nathan Dungan addressed these issues—and many more—at the 3rd Annual Art of Giving Luncheon on October 27. The event was hosted by the Arizona Grantmakers Forum, a regional association that provides educational resources, research and networking opportunities for grantmakers throughout Arizona.

Explorer's P.T.O. President Criss Ann Ellis-Sandre, Treasurer Liz Miller, Projects and Events Chairs Dr. Marie Discerni & Chelby Stephens, Teachers Michelle Martin, Tammy Notehelfer,

Kathryn Scott, Assistant Principal Pat Kordelski, and Principal Marianne Bursi, represented the only school that participated in the 3rd Annual Art of Giving Luncheon – Multi-Generational Philanthropy: Building the Next Generation of Donors and Doers

Nathan Dungan, founder and president of Share Save Spend, discussed what it takes to inspire, motivate and encourage the next generation to achieve long-term success and become stewards in their communities. Nathan's highly interactive presentation, helped participants:

- ☒ Develop a deeper awareness of cultural trends and issues in today's radically shifting financial landscape.

- ☒ Discover new ways to talk and think about money among family members and between generations.

- ☒ Develop a financial decision-making process that honors each person's values.

- ☒ Set clear financial goals that emphasize saving and sharing and increase children's capacity for generosity.